OCTOBER 2021



EVOLUTION OF A PRINCIPAL GIFTS PROGRAM

Goals, Ongoing Evaluation and Collaboration

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Everyone Has to Start Somewhere

- Formal fundraising operation began c. 1993
- "We're Texas" campaign: 1997-2004, \$1.7B raised
- "Campaign for Texas": 2007-2014, \$3.14B raised

Paradigm Shift

- Major changes in 2016 2017
- Rapid growth
- Research Services > Prospect Research, Management & Analysis
- Revamp of Prospect Management policy and system



Moving Forward Together

- "If everyone is moving forward together, then success takes care of itself."
- Culture shift has led to increased collaboration and increase in solicitations/gifts
- Still work to be done

Path to the Next Level

- Recognize that Principal Gifts prospects = Best opportunities to get to next level
- Early efforts
- New plan



Cockrell School of Engineering Development Team

• Composition, structure and assignments

Cockrell Principal Gifts (PG) Program

- Purpose
- Leadership
- PRM and Gift Officers Roles and Collaboration



Starting up the Program and Establishing a Process

- Who are they?
- Viable for the campaign?
- In sight, In mind Tracking Cockrell PG prospects

Principal Gift Strategy Meetings

- Purpose
- When, what and where...do we go from here?

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THANK YOU

Questions? Comments?